# OHIO HISTORY

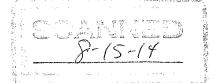
## Ohio Historical Society State Archives of Ohio Local Government Records Program

OHIO HISTORY CONNECTION

Page \_\_\_\_ of \_7\_\_

800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2497

JUL 19 2014



# STATE AND LOCAL GOVERNMENT RECORDS RECORDS RETENTION SCHEDULE (RC-2)

See instructions before completing this form.

| (unit)  Commissioner  440  (telephone number  code)  ail address:  Section 121.22 OR  will make every efforms   | C, and approved the scheduct to prevent these records at no record will be knowing                  |
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| se schedules and th<br>action is reflected in   | ~ 11/111  |
| rwist   | 7/28/14<br>Date   |
|   | 8-5-14<br>Date  |
|   | hwise   |

RECEIVED

AUG 25 2014

GEAUGA COUNTY HEALTH DISTRICT



#### **Ohio Historical Society** State Archives of Ohio Local Government Records Program

800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2497

#### Section E: Records Retention Schedule

| Geauga County             | Health District |  |
|---------------------------|-----------------|--|
| (local government entity) | (unit)          |  |

| (1)<br>Schedule<br>Number   | (2)<br>Record Title and Description   | (3)<br>Retention<br>Period   | (4)<br>Media<br>Type  | (5) For use by Auditor of State or OHS- LGRP | (6)<br>RC-3<br>Required<br>by OHS-<br>LGRP |
|---|---|--|---|--|--|
| periods sper<br>Permanent<br>decay and<br>digital recor<br>microfil<br>discrepancie<br>relevant r<br>ELECTRON<br>electronic m | ule lists records commonly found in the county Health I cified herein are either required by statute or have been to records existing solely in electronic format may become for hardware/software obsolescence. The Ohio Historical with greater than a 10 year retention period also be made formats. Records may not be disposed of until all automates have been settled. Where a lawsuit or agency proceed ecords is required. Records shall be retained until the IC MAIL (e-mail) is a format on which records are sent, realling systems. E-mail is NOT a record series. Instead, of according to its content and retained in accordance we within this schedule that the content most cited. | n determined by the inaccessible three inaccessible three inaccessible three inaccessible three inaccessible in entire inaccessible in the inaccessible inaccessi | nest practice. Tough media mends that ther paper or and audit legal hold on n removed. Irafted using mail should be |  |  |
| 5-13<br>  | Fiscal  | osciy no.  |   |  |  |
|   |   |  |   |  | 1  |
| HD13-01   | Annual Budget Fiscal allocation to the department for a fiscal year.  | Permanent  | Paper/<br>Electronic  | April  |  |
| HD13-02   | Application for state subsidy Application for funds from the state. Includes Ohio Dept. of Health annual financial report and online report of public health standards.   | 3 years  | Paper/<br>Electronic  |  |  |
| HD13-03   | Cost Studies Accumulation, examination, and manipulation of cost data for comparisons and projections   | 3 years  | Paper/<br>Electronic  |  |  |
| HD13-04   | Equipment Inventory  Annual listing of all materials, machinery, tools, and other county supplies under the jurisdiction of each county office or department.   | 3 years  | Paper/<br>Electronic  |  |  |
| HD13-05   | Prosecutors' Opinions  Written statement by a prosecuting attorney on behalf of the department as to the legality or illegality of an action, condition, or intent.   | Permanent  | Paper/<br>Electronic  |  |  |
| D13-06  | Scrapbooks Compilation of materials for retention of institutional memory.  | Permanent  | Various   |  |  |



| (1)<br>Schedule<br>Number | (2)<br>Record Title and Description  | (3)<br>Retention<br>Period    | (4)<br>Media<br>Type          | (5) For use by Auditor of State or OHS- LGRP | (6)<br>RC-3<br>Required<br>by OHS-<br>LGRP |
|---------------------------|--|-------------------------------|-------------------------------|--|--|
|                           | Nursing  |                               |                               |  |  |
| HD13-07                   | Amish School Screenings Assessment process to identify students who may have disabilities and should undergo further testing.                              | 10 years                      | Paper/<br>Electronic          |  |  |
| HD13-08                   | Bureau for Children with Medical Handicaps (BCMH)  Documents the department's administration of core programs for children with special health care needs. | 21 years after discharge      | Paper/<br>Electronic          |  |  |
| HD13-09                   | Communicable Disease Report Reporting of suspected or confirmed communicable diseases.   | Permanent                     | Paper/<br>Electronic          |  |  |
| HD13-10                   | Flu Shot Records Record of county residents' flu shots.  | 5 years                       | Paper/<br>Electronic          |  |  |
| HD13-11                   | Hypertension Records Records of residents' blood pressure.   | 6 years after<br>last contact | Paper/<br>Electronic          |  |  |
| HD13-12                   | Immunization Worksheets Vaccine intake forms. Includes records of all vaccines given.  | 30 years                      | Paper/<br>Electronic/<br>Film |  |  |
| HD13-13                   | Immunization Permission Slips Parental permission allowing a child to be immunized.  | 30 years                      | Paper/<br>Electronic/<br>Film |  |  |
| HD13-14                   | Lead Tests Results of required testing for the presence of lead in children.   | 5 years                       | Paper/<br>Electronic          |  |  |
| HD13-15                   | Maternal/newborn Records of newborn visits.  | 7 years after<br>birth        | Paper/<br>Electronic          |  |  |
| HD13-16                   | Orders/Receipts for Drug Biologicals Orders for vaccines.  | 5 years                       | Paper/<br>Electronic          |  |  |
| HD13-17                   | Pregnancy Tests  | 3 years                       | Paper/<br>Electronic          |  |  |
| HD13-18                   | Tuberculosis Disease & Reactors/positive   | Permanent                     | Paper/<br>Electronic/<br>Film |  |  |



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|---------------------------|---|---|-------------------------------|--|--|
| HD13-19                   | Tuberculosis Misc. Investigations   | Permanent                               | Paper/<br>Electronic/<br>Film |  |  |
| HD13-20                   | Tuberculosis Skin Testing/Positive  | Permanent                               | Paper/<br>Electronic/<br>Film |  |  |
| HD13-21                   | Tuberculosis Skin Testing/Negative  | 3 years                                 | Paper/<br>Electronic          |  |  |
| HD13-22                   | Well-Child Health Records Records of routine scheduled check-ups.   | 5 years<br>after last<br>contact        | Paper/<br>Electronic          |  |  |
| HD13-23                   | WIC (Federal Women, Infants & Children, feeding program)  (BOD & EOD) (A)Terminations (B) WIC System Records  1) Participant Records 2) General Administrative Records 3) Financial Records | 4 years 4 years 4 years 4 years 4 years | Paper/<br>Electronic          |  |  |
|                           | Environmental Health  |   |                               |  |  |
| HD13-24                   | Zoonosis and Animal Related Records Records regarding situations in which a disease can be transmitted to humans from animals.  | 5 years                                 | Paper/<br>Electronic          |  |  |
| HD13-25                   | Blueprints A design plan or other technical drawing.  | 5 years                                 | Paper/<br>Electronic          |  |  |
| HD13-26                   | Solid/Infectious Waste Records  Documents the department's regulation of waste generated in the county that might be contaminated with infectious material. Includes medical waste.         | Permanent                               | Paper/<br>Electronic          |  |  |
| HD13-27                   | Contractors  (includes Aerobic evaluators, installers, soil professionals, plumbers, septic tank cleaners, solid waste haulers, water haulers)  (A) Registrations  (B) Correspondence       | 5 years<br>Permanent                    | Paper/<br>Electronic          |  |  |



800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2497 Audited means: the years encompassed by the records have been audited by the Auditor of State and the audit report has been released pursuant to

Page <u>5</u> of 7\_

| (1)                | (2)  | :. 117.26 <sub>)</sub> O.R.C   | g = (4)                       | (5)   |  |
|--------------------|--|--------------------------------|-------------------------------|---|--|
| Schedule<br>Number | Record Title and Description   | Retention<br>Period            | Media<br>Type                 | For use<br>by<br>Auditor<br>of State<br>or OHS-<br>LGRP | (6)<br>RC-3<br>Required<br>by OHS-<br>LGRP |
| HD13-28            | Food Service Operation/ Retail Food<br>Establishment Records   | 5 years<br>provided<br>audited | Paper/<br>Electronic          |   |  |
| HD13-29            | Mobile Home Park/State & County Camp<br>Records  | Permanent                      | Paper/<br>Electronic          |   |  |
| HD13-30            | Sewage Disposal System Records   | Permanent                      | Paper/<br>Electronic          |   |  |
| HD13-31            | Swimming Pool Operations Reports Regulation of any person(s) who voluntarily or for remuneration performs pool services. | Permanent                      | Paper/<br>Electronic          |   |  |
| HD13-32            | Body Art/Tattoo Records Regulation of practitioners of tattooing or body art for health purposes.                        | Permanent                      | Paper/<br>Electronic          |   |  |
| )13-33             | Private/Public Water Well Records  | Permanent                      | Paper/<br>Electronic          |   |  |
| HD13-34            | Plumbing Records   | Permanent                      | Paper/<br>Electronic          |   |  |
| HD13-35            | Nuisance Complaint Records  Records of complaints from the public regarding public health concerns.                      | Permanent                      | Paper/<br>Electronic          |   |  |
|                    | <u>Vital Statistics</u>  |                                |                               |   |  |
| HD13-36            | Applications for Birth & Death certificates  | 2 years<br>provided<br>audited | Paper/<br>Electronic          |   |  |
| HD13-37            | Birth Records  | Permanent                      | Paper/<br>Electronic/<br>Film |   | M  |
| HD13-38            | Death Records  | Permanent                      | Paper/<br>Electronic/<br>Film |   | ď  |
| HD13-39            | Stillbirth Certificates  | Permanent                      | Paper/<br>Electronic/<br>Film |   |  |
|                    | General Records  |                                |                               |   |  |



| (1)<br>Schedule<br>Number | (2)<br>Record Title and Description   | (3)<br>Retention<br>Period  | (4)<br>Media<br>Type | (5) For use by Auditor of State or OHS- LGRP | (6)<br>RC-3<br>Required<br>by OHS-<br>LGRP |
|---------------------------|---|---|----------------------|--|--|
| HD13-40                   | AUDIO VISUAL, PUBLIC RELATIONS & TRAINING MATERIALS  Materials and resources compiled or created for presentations, public relations events and/or training exercises.  | Until<br>superseded or<br>obsolete.<br>Appraise for<br>historical value   | Various              |  |  |
| HD13-41                   | BADGES & IDENTIFICATION  Employee identification badges and keyless entry devices and related records.  | Turn in upon<br>termination of<br>employment  | Various              |  |  |
| HD13-42                   | BLANK FORMS Obsolete, unneeded, or superseded forms stock announcements related to job functions.   | Until obsolete<br>or superseded   | Paper/<br>Electronic |  |  |
| HD13-43                   | DELIVERY SLIPS/ PACKING SLIPS  Documents received when accepting goods from a carrier or vendor.  | Until no longer of administrative value   | Paper                |  |  |
| ri013-44                  | DIRECTORIES/ LISTS/ ROSTERS Lists including such information as employee phone numbers, e-mail addresses, staff rosters, committee memberships, assignments, schedules. | Until<br>superseded,<br>obsolete, or<br>replaced  | Paper/<br>Electronic |  |  |
| HD13-45                   | FEE SCHEDULES Fees for goods or services provided by the county.  | Until updated,<br>superseded, or<br>obsolete  | Paper/<br>Electronic |  |  |
| HD13-46                   | GRANT FILES  Documents the application, evaluation, awarding, monitoring, and tracking of grants received.  | Maintain records as required by grant; if retention unspecified, 5 years provided all State or Federal audits have been conducted, the audit reports released and all litigation, claims, or audit findings have been resolved. | Paper/<br>Electronic |  |  |
| . D13-47                  | LEASES A contract by which one party conveys land, property, services, etc., to another for a   | 2 years after expiration  | Paper/<br>Electronic |  |  |



| (1)<br>Schedule<br>Number | (2)<br>Record Title and Description  | (3)<br>Retention<br>Period                       | (4)<br>Media<br>Type | (5) For use by Auditor of State or OHS- LGRP | (6)<br>RC-3<br>Required<br>by OHS-<br>LGRP |
|---------------------------|--|--|----------------------|--|--|
|                           | specified time.  A) Equipment  |  |                      |  |  |
| HD13-48                   | MAIL Communication received from other agencies, commercial entities, and outside institutions or individuals for general information purposes.        | Until no longer<br>of<br>administrative<br>value | Paper                |  |  |
| HD13-49                   | MATERIAL SAFETY DATA SHEETS Information about properties of chemicals, including physical data, toxicity, first aid, storage, disposal processes, etc. | Until<br>superseded                              | Paper/<br>Electronic |  |  |
| HD13-50                   | MEETING NOTICES  Notices posted publicly showing the time, place, and subject of upcoming meetings of boards, commissions, and agencies.               | 1 year   | Paper/<br>Electronic |  |  |
| <b>D13-51</b>             | MEMORANDA Internal communication.  | Use correspondence guidelines                    | Paper/<br>Electronic |  |  |
| HD13-52                   | RESOLUTIONS  Written motions officially documenting policy development and decisions.  | Until no longer of administrative value          | Paper/<br>Electronic |  |  |
|                           | ** The Geauga County Health District will also utilize the Geauga County General Schedule of Records Retention and Disposition.                        |  |                      |  |  |